

Blake D. Miller (4090)  
Deborah R. Chandler (12057)  
**MILLER TOONE, P.C.**  
165 Regent Street  
Salt Lake City, Utah 84111  
Telephone: (801) 363-5600  
Facsimile: (801) 363-5601  
E-mail: [miller@millertoone.com](mailto:miller@millertoone.com)  
[chandler@millertoone.com](mailto:chandler@millertoone.com)  
Attorneys for the Debtor

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**IN THE UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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**In re:**

**UD DISSOLUTION CORP.**  
**(fna, V3 Systems, Inc.)**

**Debtor.**

**Bankruptcy Case No. 14-32546**  
**Chapter 11**

**Honorable Joel T. Marker**

**(Filed Electronically)**

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**NOTICE OF MOTION FOR ORDER APPROVING SETTLEMENT WITH**  
**ABUNDANCE PRIVATE OPPORTUNITY FUND, LP AND NOTICE OF**  
**OPPORTUNITY FOR HEARING**

**(Objection Deadline: June 29, 2015)**  
**(Hearing Date: July 9, 2015 at 10:00 a.m.)**

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PLEASE TAKE NOTICE that the Debtor has filed with the United States Bankruptcy Court for the District of Utah its Motion for Order Approving Settlement with Abundance Private Opportunity Fund, LP [Docket No. 106].

**Your rights may be affected. You should read the Motion carefully and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)**

By the Motion, the Debtor seeks approval of a settlement reached with Abundance Private Opportunity Fund, LP containing the following settlement terms:

1. Abundance shall have allowed claims against the Debtor to be treated under the Debtor's plan of reorganization as follows:

(a) An allowed general unsecured claim of \$986,000, provided, however, that, Abundance will consent to lesser treatment in the general unsecured class, as follows: if and when Abundance receives \$700,000 on account of its allowed general unsecured claim, an additional \$286,000 of the allowed general unsecured claim will be treated as a subordinated claim described in (b) below.

(b) An allowed subordinated claim of \$300,151.58, with subordination to general unsecured claims but priority over equity interests and claims.

2. Abundance will retain \$375,000 in payments made by the Debtor to Abundance in November, 2014.

3. Abundance and the Debtor agree that the foregoing treatment shall be incorporated into the Debtor's proposed plan and that each party shall execute a mutual release as to the other releasing all claims between them, except as resolved by the Settlement Agreement and incorporated into the plan.

NO HEARING WILL BE CONDUCTED ON THIS MOTION UNLESS A WRITTEN OBJECTION IS FILED WITH THE CLERK OF THE COURT ON OR BEFORE THE OBJECTION DEADLINE SET FORTH BELOW.

If you do not want the Court to grant the relief requested in the Motion then you or your attorney must:

(1) on or before **June 29, 2015**, file with the Bankruptcy Court a written objection to the Motion explaining your position, at:

Clerk of the Court  
United States Bankruptcy Court  
350 South Main Street, Room 301  
Salt Lake City, Utah 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will **receive** it on or before **June 29, 2015**. At the same time, you must also serve a copy of the objection so as to be received by that date by (1) counsel for the Debtor, Blake D. Miller, Miller Toone, P.C., 165 South Regent Street, Salt Lake City, Utah 84111; (2) counsel for the Unsecured Creditors' Committee, Peter W. Billings, Fabian & Clendenin, 215 South State Street, Suite 1200, Salt Lake City, UT 84111-2323; and (ii) Laurie A. Cayton, Office of the United States Trustee, 405 S. Main St., Suite 300, Salt Lake City, Utah 84111.

(2) attend the hearing on the Applications which is set for **July 9, 2015**, at the hour of **10:00 a.m.** before the Honorable Joel T. Marker, Courtroom 341, 350 South Main Street, Salt Lake City, Utah 84101. Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Applications and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to strike the hearing and enter an order approving the Applications without a hearing.

DATED this 4th day of June 2015.

MILLER TOONE, P.C.

/s/Deborah R. Chandler

Blake D. Miller

Deborah R. Chandler

**CERTIFICATE OF SERVICE—BY NOTICE OF ELECTRONIC FILING (CM/ECF)  
AND MAIL TO MAILING MATRIX**

I hereby certify that on June 4, 2015, I electronically filed the foregoing **NOTICE OF MOTION FOR ORDER APPROVING SETTLEMENT WITH ABUNDANCE PRIVATE OPPORTUNITY FUND, LP AND NOTICE OF OPPORTUNITY FOR HEARING** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

- **Matthew M. Boley** mmb@pkhlawyers.com, jh@pkhlawyers.com
- **Kenneth L. Cannon** kcannon@djplaw.com, khughes@djplaw.com
- **Laurie A. Cayton tr** laurie.cayton@usdoj.gov,  
James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- **Deborah Rae Chandler** chandler@millertoone.com
- **Blake D. Miller** miller@millertoone.com,  
millermobile@gmail.com;millier@ecf.inforuptcy.com;millier.blaked@gmail.com
- **Brennan H. Moss** bmoss@padrm.com, shamilton@padrm.com
- **Robert S. Prince** rprince@kmclaw.com, squilter@kmclaw.com
- **United States Trustee** USTPRegion19.SK.ECF@usdoj.gov

I further certify that on June 4, 2015, I caused to be served true and correct copies of the foregoing by regular first class United States mail, postage fully pre-paid, addressed to all parties as set forth herein listed on the Official Court Mailing Matrix dated June 4, 2015, attached hereto.

Miller Toone, P.C.

/s/Deborah R. Chandler

Blake D. Miller

Deborah R. Chandler

Label Matrix for local noticing  
1088-2  
Case 14-32546  
District of Utah  
Salt Lake City  
Thu Jun 4 11:37:01 MDT 2015

2020 Exhibits  
Steve Brown  
1420 S. 400 West  
Salt Lake City, UT 84115-5109

Abacus Solutions  
P.O. Box 890932  
Charlotte, NC 28289-0932

Abundance Capital  
55 Fifth Avenue, 18th Floor  
New York, NY 10003-4301

Abundance Private Opportunity Fund, LP  
c/o Vladimir Efros  
55 5th Avenue, 18th Floor  
New York, NY 10003-4301

Ace Electrical Services  
P.O. Box 1015  
Kaysville, UT 84037-1015

Anthony E. Daniels and Saline Women's G  
c/o Newland & Associates, PLLC  
2228 Cottondale Lane, Suite 200  
Little Rock, AR 72202-2038

Argo Partners  
12 West 37th Street, 9th Floor  
New York, NY 10018-7381

Arrow Electronics  
13469 Collections Ctr Dr  
Chicago, IL 60693-0134

Arrow Electronics, Inc.  
c/o NAC Risk Recovery  
7459 South Lima St.  
Englewood, CO 80112-3879

BA Securities, LLC  
Four Tower Bridge  
200 Barr Harbor Drive Suite 400  
W Conshohocken, PA 19428-2978

Benjamin Joseph Bass Trust  
5009 Dunvegan Rd  
Louisville, KY 40222-6020

Big Sky Holdings, LLC  
Ric Lindstrom  
809 Cherry Ln  
Laurel, MS 39440-1651

Peter W. Billings Jr.  
Fabian & Clendenin  
215 South State Street  
Suite 1200  
Salt Lake City, UT 84111-2323

Matthew M. Boley  
Cohne Kinghorn  
111 E. Broadway  
11th Floor  
Salt Lake City, UT 84111-5225

Boulder Mountain  
c/o Dave Mock  
3140 East 10000 South  
Sandy, UT 84092-4201

Brad Nielson  
694 North 535 East  
American Fork, UT 84003-1358

CBRS V3, LLC  
221 Orlando Blvd  
Indialantic, FL 32903-3420

Kenneth L. Cannon II  
Durham Jones & Pinegar, P.C.  
111 East Broadway, Suite 900  
P O Box 4050  
Salt Lake City, UT 84110-4050

Carlos Gonzales-Keller Family Trust  
17675 Blanchard Dr.  
Monte Sereno, CA 95030-3211

Carment Lenhof Israelsen  
299 S. Main St. Ste 1300  
Salt Lake City, UT 84111-2241

Catherine Voutaz  
5864 Autumn Dusk Ct  
Herriman, UT 84096-1794

Laurie A. Cayton tr  
US Trustees Office  
Ken Garff Building  
405 South Main Street  
Suite 300  
Salt Lake City, UT 84111-3402

Deborah Rae Chandler  
Miller Toone, P.C.  
165 Regent Street  
Salt Lake City, UT 84111-1903

Charlotte B. Reedy  
CMR 479 Box 256  
APO, AE 09263-0003

Christensen Industries  
2990 S. Main St.  
Salt Lake City, UT 84115-3540

Christopher Featherstone  
5485 West 10600 North  
Highland, UT 84003-8892

Daniel Christensen  
1036 E. Annabelle Lane  
Sandy, UT 84094-5970

DataCentered, LLC  
c/o Peter Bookman  
20149 River Run Drive  
Huntsville, UT 84317

Dave Mock  
10000 South 3100 East  
Sandy, UT 84092

Dave Mock  
9993 South 3100 East  
Sandy, UT 84092-4205

David M Mock  
3140 East 10000 South  
Sandy, Utah 84092-4201

David Turcotte  
P.O. Box 982584  
Park City, UT 84098-2584

David Youngberg  
2107 Falson Way  
Sandy, UT 84093-2657

Daybreak Capital  
140 Broadway, 46th Floor  
New York, NY 10005-1155

(p)DELL FINANCIAL SERVICES  
P O BOX 81577  
AUSTIN TX 78708-1577

Dennis Ickes  
1815 Osage Orange Ave  
Salt Lake City, UT 84124-3523

Department of Taxation State of Hawaii  
Attn: Bankruptcy Unit  
PO Box 259  
Honolulu HI 96809-0259

DiscoverOrg, LLC  
12518 NE 95th Street  
Vancouver, WA 98682-2463

Dr. Gary Barbour, JIDDIJ, LLC  
2680 Aspen Springs Dr.  
Park City, Ut 84060-7536

Eric Lindstrom  
809 Cherry Ln  
Laurel, MS 39440-1651

Freeman  
Attn: Karen Eagans  
P.O. Box 660613  
Dallas, TX 75266-0613

GWN Corporate  
P.O. Box 982584  
Park City, UT 84098-2584

GWN Corporate Services  
P.O. Box 982584  
Park City, UT 84098-2584

Gartner Inc.  
P.O. Box 911319  
Dallas, TX 75391-1319

Gary Barbour  
2680 Aspen Springs Dr.  
Park City, UT 84060-7536

Matthew A. Gold  
Argo Partners  
12 West 37th Street  
9th Floor  
New York, NY 10018-7381

Hansen, Barnett & Maxwell  
5 Triad Center  
Suite 750  
Salt Lake City, UT 84180-1128

John P. Harrington  
Holland & Hart, LLP  
222 South Main St.  
Suite 2200  
Salt Lake City, UT 84101-2194

Herra Holdings LLC  
c/o Brad Robinson  
1115 East Ironwood Drive  
North Salt Lake, UT 84054-3317

Inaura  
c/o Rod Rassmussen  
2149 South 2200 East  
Salt Lake City, UT 84109-1132

Inavra, Inc.  
2149 S. 2200 E.  
Salt Lake City, UT 84109-1132

Insight Direct USA  
P.O. Box 731069  
Dallas, TX 75373-1069

Insight Direct USA, Inc.  
Michael L. Walker  
6820 S Harl Ave  
Tempe, AZ 85283-4318

InterCall  
P.O. Box 281866  
Atlanta, GA 30384-1866

(p)INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATIONS  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

Ivan Escobar  
2752 West 13760 South  
Riverton, UT 84065-5938

JIDDIJ, LLC  
2680 Aspen Springs Dr.  
Park City, UT 84060-7536

James N. Sweeney  
449 Tennessee Ave. NE  
Washington, DC 20002-5433

Jason Scerbo  
6195 Saunter Ln  
Taylorsville, UT 84123-6782

Jay Zynczak  
8994 Cheyenne Way  
Park City, UT 84098-5857

Jeffrey F. Hall  
3117 Southern Hills Ln  
Jonesboro, AR 72401-8048

Lon A. Jenkins  
Dorsey & Whitney LLP  
136 South Main St.  
Suite 1000  
Salt Lake City, UT 84101-1685

Jim Morse  
11353 Silver Buckle Way  
Sandy, UT 84092-5107

Jim Ringtrip  
14779 Castle Valley Drive  
Riverton, UT 84065-5644

Jim Sweeney  
449 Tennessee Ave NE  
Washington, DC 20002-5433

Jodie Ann Bass Trust  
5009 Dunvegan Rd  
Louisville, KY 40222-6020

Johnathan M. Ropner  
1862 E. Beaumont Circle  
Holladay, UT 84121-1204

Jones Waldo Holbrook & McDonough PC  
Jeff Shields  
170 S. Main St. Suite 1500  
Salt Lake City, UT 84101-1644

Joseph Turley  
14097 Ben Lomond Peak Dr  
Herriman, UT 84096-6475

KC Voutaz, LLC  
5864 Autumn Dusk Cove  
Herriman, UT 84096-1794

KDJC, LLC  
5864 Autumn Dusk Cove  
Herriman, UT 84096-1794

Kathy Voutaz/KDJC, LLC  
5864 Autumn Dusk Cove  
Herriman, UT 84096-1794

Key Bank  
P.O. Box 93885  
Cleveland, OH 44101-5885

Laua Lindstrom  
809 Cherry Ln  
Laurel, MS 39440-1651

Lone Peak Valuation  
c/o: Rick Hoffman  
36 S. State, Suite 500  
Salt Lake City, UT 84111-1402

MBA Management, LLC  
149 Cottage Cove  
Saratoga Springs, UT 84045-6679

MacDonald Tuskey  
570 Granville St #400  
Vancouver BC V6C 3P1 Canada

Mark Ropner  
1862 E. Beaumont Circle  
Holladay, UT 84121-1204

Mark Verville  
c/o Fillmore Spencer, LLC  
3301 North University Ave.  
Provo, UT 84604-4438

Marvin E. Gavin  
236 Hogan Rd  
Laurel, MS 39443-8986

Menco  
10000 South 3100 East  
Sandy, UT 84092

Menco  
9993 South 3100 East  
Sandy, UT 84092-4205

Michael Anderer  
c/o Peters Scofield  
7430 Creek Road, Suite 303  
Sandy, UT 84093-6160

Michael McDonald  
13767 Wingfield Circle  
Draper, UT 84020-8533

Mike Shirely  
177 Pavillion Rd  
Laurel, MS 39443-7126

Blake D. Miller  
Miller Toone, P.C.  
165 Regent Street  
Salt Lake City, UT 84111-1903

Modern Clouds  
211 N. 980 E.  
Lindon, UT 84042-1583

Brennan H. Moss  
PIA ANDERSON DORIUS REYNARD & MOSS, LLC  
222 South Main Street  
Suite 1830  
Salt Lake City, UT 84101-2198

NTCA  
PO Box 418507  
Boston, MA 02241-8507



Ned M. Bass  
5009 Dunvegan Rd  
Louisville, KY 40222-6020

New York State Dept.  
of Taxation & Finance  
Bankruptcy Section  
PO Box 5300  
Albany, NY 12205-0300

Nextgen Distribution  
P.O. Box 718  
Artarmon, NSW 1570

Nick Rasmussen  
2149 S. 2200 East  
Salt Lake City, UT 84109-1132

Paceline II, LLC  
c/o Rod Rasmusson  
2149 South 2200 East  
Salt Lake City, UT 84109-1132

Paul Ropner  
1945 East Longview Dr.  
Salt Lake City, UT 84124-2626

Douglas J. Payne  
Fabian & Clendenin  
215 South State Street  
Suite 1200  
Salt Lake City, UT 84111-2323

Peter Bookman  
2049 River Run Drive  
Huntsville, UT 84317-9318

Pia Anderson Dorius Reynard & Moss  
Brennan Moss  
PADRM  
222 S. Main St. Ste 1830  
Salt Lake City, Utah 84101-2198

Robert S. Prince  
Kirton & McConkie  
60 East South Temple  
Eagle Gate Tower, Suite 1800  
Salt Lake City, UT 84111-1004

Quail Creek Partners, LLC  
c/o Ed Eckstrom  
6120 S. Verness Cove  
Salt Lake City, UT 84121-5025

Quailcreek  
c/o Ed Eckstrom  
6120 Verness Cove  
Salt Lake City, UT 84121-5025

R. Joseph Fernandez  
2205 Blue Haven Dr.  
New Iberia, LA 70563-2131

RBC Capital fbo Crystal Martucci IRA  
Jamie Schmeichel, RBC Capital Markets  
60 South 6th Street, Mailstop P9  
Minneapolis, MN 55402-4400

RBC Captial Cust FBO James Sweeney  
Jamie Schmeichel, RBC Capital Markets  
60 South 6th Street, Mailstop P9  
Minneapolis, MN 55402-4400

Richard W. Headrick  
One Freedom Square  
Laurel, MS 39440-3367

Robert Shaya  
31275 Northwestern Hwy, Suite 145  
Farmington, MI 48334-2531

Rocky Mountain Title  
P.O. Box 268  
Helena, MT 59624-0268

Rod Rasmusson  
2149 S 2200 E  
Salt Lake City, UT 84109-1132

Salesforce.com  
P.O. Box 203141  
Dallas, TX 75320-3141

Scott Allen  
547 North 1625 East  
Layton, UT 84040-3660

Scott D. Cook  
335 Silver Hills Circle S.E.  
Salem, OR 97306-1882

Seth Quealy  
11559 Oakmont Rd.  
South Jordan, UT 84095-5039

Shon Calurusso  
3961 S. Pine Tree Dr.  
Salt Lake City, UT 84124-2053

Skytap, Inc.  
710 2nd Avenue, Suite 1130  
Seattle, WA 98104-1808

Snell & Wilmer  
15 W. South Temple, Suite 1200  
Salt Lake City, UT 84101-1547

Socialmpresa  
47684 Sandbank Square  
Sterling, VA 20165-7476

Sonic Wall  
2001 Logic Drive  
San Jose, CA 95124-3452

Sphere 3D Corporation and V3 Systems Holding  
c/o T. Scott Worthington  
240 Matheson Blvd. East  
Mississauga, Ontario L4Z1X1

Sphere 3D Corporation and V3 Systems Holding  
c/o T. Scott Worthington  
240 Matheson Blvd. East  
Mississauga, Ontario L4Z1X1  
CANADA

State of Arizona  
Arizona Department of Revenue  
P.O. Box 29009  
Phoenix, AZ 85038-9009

State of California  
Employment and Development Dept  
P.O. Box 989073  
West Sacramento, CA 95798-9073

State of California  
PO Box 942879  
Sacramento, CA 94279-0001

State of Florida  
5050 W. Tennessee Street  
Tallahassee, FL 32399-6586

State of Hawaii  
PO Box 1425  
Honolulu, HI 96806-1425

State of Minnesota  
600 North Robert St.  
Saint Paul, MN 55101-2228

State of New York  
Department of Taxation and Finance  
W A Harriman Campus  
Albany, NY 12227-0001

Stephen P. Lunde  
2603 Nix Lake Dr.  
Jonesboro, AR 72404-0921

Super Micro Computer, Inc.  
Lawrence Schwab/Thomas Gaa  
Bialson, Bergen & Schwab,  
a Professional Corporation  
2600 El Camino Real Suite 300  
Palo Alto, CA 94306-1720

SuperMicro  
P.O. Box 742066  
Los Angeles, CA 90074-2066

Susan L. Williams  
429 Robin Road  
Allentown PA 18104-6723

Susan Marshall  
3171 E 10000 South  
Sandy, UT 84092-4201

Trust U/D/T 8/9/2000  
17675 Blanchard Drive  
Los Gatos, CA 95030-3211

UD Dissolution Corp.  
299 S. Main Street, Suite 1300  
Salt Lake City, UT 84111-2241

UPS Freight  
Lockbox 577  
Carol Stream, IL 60132-0577

United States Trustee  
Ken Garff Bldg.  
405 South Main Street  
Suite 300  
Salt Lake City, UT 84111-3402

Utah State Tax Commission  
Attn Bankruptcy Unit  
210 North 1950 West  
Salt Lake City, UT 84134-9000

V3SP 1  
2433 N. carson Street  
3140 East 10000 South  
Carson City, NV 89706

V3SP I  
3140 East 10000 South  
Sandy, UT 84092-4201

V3SP II  
c/o Dave Mock  
3140 East 10000 South  
Sandy, UT 84092-4201

Valstand Strategic Fund II, LLC  
3117 Southern Hills Ln  
Jonesboro, AR 72401-8048

VirCirrus  
1900 N. Bayshore Dr, Unit 1002  
Miami, FL 33132-3005

Catherine G. Voutaz  
5864 Autumn Dusk Cove  
Herriman, UT 84096-1794

Wasatch Properties, Inc  
3520 Yeatman Rd  
Bonnington, BC  
Canada VOG 2G

William E. Wildman, Jr.  
219 Hogan Rd  
Laurel, MS 39443-0711

William Waller  
1306 Harvard Ave  
Salt Lake City, UT 84105-1916

Wiora  
OstbahnstraBe 17  
76829 Landau Germany

Wiora Ventures GmbH  
Formerly wiora software GmbH  
Attn: Volker Wiora  
Ostbahnstr 17 76829 Landau. Germany

Witherwood LLC  
6120 Verness Cove  
Salt Lake City, UT 84121-5025

Workman Nydegger  
1000 Eagle Gate Tower  
60 E. South Temple  
Salt Lake City, UT 84111-1004

Wynnman's Hill, LLC  
539 Blackhawk Ln  
Alpine, UT 84004-1825

Gale K. x6Francis  
Office of the Attorney General  
160 East 300 South  
Fifth Floor  
P.O. Box 140874  
Salt Lake City, UT 84114-0874

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Dell Financial  
P.O. Box 5292  
Carol Stream, IL 60197-5292

Internal Revenue Service  
Ogden, UT 84201-0039

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Argo Partners

(u)Peter Bookman

(u)Mark Hashimoto

(d)KC Voutaz, LLC  
5864 Autumn Dusk Cove  
Herriman, UT 84096-1794

(u)Brennan Moss

(u)Quail Creek Partners, LLC

(u)Unsecured Creditors' Committee

(d)Utah State Tax Commission  
Attn: Bankruptcy Unit  
210 North 1950 West  
Salt Lake City, UT 84134-9000

(d)Witherwood LLC  
6120 Verness Cove  
Salt Lake City, UT 84121-5025

End of Label Matrix  
Mailable recipients 151  
Bypassed recipients 9  
Total 160